



Switching Made Easy

Switching your banking relationship to F&M is easy. We hope this checklist is helpful.

Open your new accounts with F&M by visiting your local office or online at fmb.com. Please consider us for:

- Personal Banking
- Business Banking
- Loans and Lines of Credit
Subject to credit and property approval
- Online Banking
- See our brochures or Services & Fees for additional details, products, services and fees

Switch your direct deposits:

- Give your employer or your payors your new F&M routing number 122201198 and account number _____
- Make sure to alert your income sources, such as:
 - Employer
 - Retirement and pension funds
 - Investments
 - Social Security Administration
(Their phone number: (800) 772-1213)
 - Renters
 - PayPal®

Set up automatic withdrawals:

- Make sure to alert your payment recipients of your new account information, such as:
 - Mortgage or Rent
 - Car loan
 - Insurance (auto, health, life)
 - Utilities
 - Cell phone
 - Credit cards
 - Internet and entertainment (TV, music)
 - Membership dues
 - Savings and investment deductions

Enroll in F&M Online Banking, Bill Pay and Mobile Banking:

- Set up your bill payments and remove them from your old banking accounts
- Schedule recurring payments on F&M Bill Pay

Close your old banking accounts:

- Confirm that your direct deposits and automatic withdrawals have been switched to your F&M accounts and any outstanding checks have cleared on your old accounts
- Withdrawal the remaining funds and deposit into your new F&M account(s)
- Close the old account(s)
- Destroy unused checks, deposit slips, ATM/Debit card from the old account

Questions? Visit your local F&M office or contact our Call Center at (866) 437-0011 for assistance.

Mon – Fri: 7:00 am – 9:00 pm PT
Sat: 8:00 am – 9:00 pm PT
Sun: 8:00 am – 5:00 pm PT

